



# Cal-OMS Updates and Data Quality Report (DQR)

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✓ To align SAMHSA's guidelines to standardize, collect, capture, and maintain **high quality demographic data** related to **race, ethnicity, sexual orientation, and gender identity**

✓ **What is your sexual orientation (updating this field with Netsmart)**

There are eleven valid values for sexual orientation:

01 – Heterosexual / Straight

02 – Lesbian (Female)

03 – Gay (Male)

04 – Bisexual

05 – Unsure / Questioning / Don't Know

08 – Pansexual

09 – Asexual

10 – Other

11 – Not Available

12 – Queer

**\*Note: transgender** is no longer valid, which is now collected in the Gender Identity field

✓ **Gender Identity (already collecting all information in Sage)**

1 – Male

2 – Female

3 – Transgender (Trans Man)

4 – Transgender (Trans Woman)

5 – Gender Non-Conforming / Gender Queer

6 – Not Available

99900 – Declined to State

99903 – Other

# Race/Ethnicity Data Submission Guideline



In **CalOMS Admission**, for the question **1.16. What is your race?**

–If “Mixed Race” is selected, **at least Race 1 and Race 2 must be completed. For more than two races, complete Race 3 and additional Races as applicable.**

1.16. What is your race?

Mixed Race

1.16a. Race 1 \*

Alaskan Native

1.16b. Race 2 \*

American Indian

1.16c. Race 3

Select

1.16d. Race 4

Select

1.16e. Race 5

Select

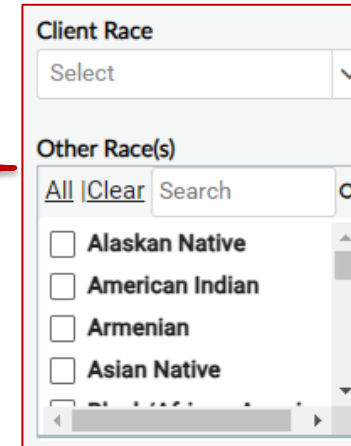
–If “Other Race” is selected, you need to “Specify”

1.16f. Other Race (Specify)

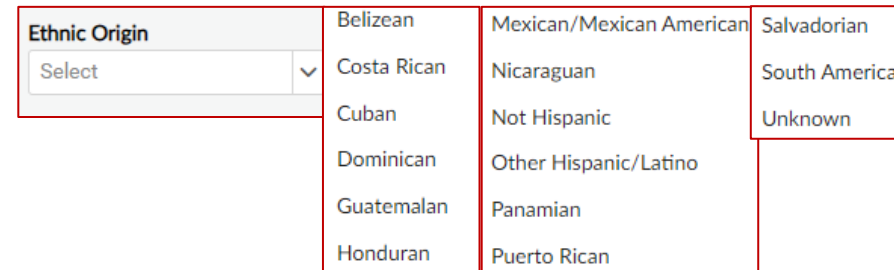
## In Admission (Outpatient) Form

–“Client Race” field does not have ‘Mixed Race’ option:

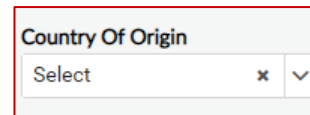
1. Please select the first race under “Client Race”.
2. Select all applicable race(s) under the “Other Race(s)” field.



–Ethnic Origin



–Country of Origin



- Be sure to select the “Country of Origin” from the drop-down menu, such as Canada, United States, Mexico, etc.



# Cal-OMS Monthly Data Quality Report (DQR)



## To Improve Data Quality

- Timeliness
- Completeness
- Missing Records
- Closing Open Admissions and/or Annual Updates

## To Help Track Incentives

- Workforce Development
- Admissions with Harm Reduction referrals
- LPHA Ratio/ % Certified Counselors
- MAT Services for Patients with OUD and/or AUD
- Naloxone Services
- Referred and Admitted to a different LOC
- CalOMS Timeliness/Completeness

# DQR Sample



Facility	PATID	LOC	Admission Date First Date of Service	Admission Data Entry Date	Admission Timeline	Admission Completeness	Incentive Eligible Admission	Admission Missing Questions
RECOVERY INC.	8225096	RS 3.5	07/29/2024	07/29/2024	Yes	100.0%	Yes	
RECOVERY INC.	6731124	RS 3.5	08/02/2024	08/02/2024	Yes	100.0%	Yes	
RECOVERY INC.	6353127	Intensive Outpatient	08/02/2024	08/02/2024	Yes	100.0%	Yes	
RECOVERY INC.	3864599	Outpatient	08/02/2024	08/02/2024	Yes	100.0%	Yes	
RECOVERY INC.	5526598	OTP	08/05/2024	08/05/2024	Yes	98.6%		Q 9.23, Q 9.24
RECOVERY INC.	9566603	OTP	07/01/2024	07/08/2024	Yes	99.3%		Q 1.16f
RECOVERY INC.	3038380	OTP	07/03/2024	07/08/2024	Yes	98.6%		Q 9.16, Q 9.17
RECOVERY INC.	6234845	OTP	07/19/2024	07/22/2024	Yes	30.3%		Q 1.11, Q 1.25, Q 1.26, Q 1.27, Q 1.28, Q 1.29, Q 3.1, Q 3.2, Q 3.3, Q 3.4, Q 3.5, Q 3.6, Q 3.7, Q 3.8, Q 3.19, Q 3.20, Q 3.21, Q 3.22, Q 3.26, Q 4.1, Q 4.2, Q 4.3, Q 4.4, Q 4.5, Q 4.6, Q 4.7, Q 4.8, Q 4.9, Q 4.10, Q 4.11, Q 4.12, Q 4.13, Q 4.14, Q 4.14a, Q 4.16, Q 4.18, Q 5.1, Q 5.3, Q 5.3a, Q 5.2, Q 5.6, Q 5.7, Q 5.8, Q 5.9, Q 6.1, Q 6.2, Q 6.3, Q 6.4, Q 6.5, Q 6.6, Q 6.7, Q 6.8, Q 6.9, Q 7.1, Q 7.2, Q 7.3, Q 7.4, Q 7.5, Q 7.6, Q 7.6a, Q 7.7, Q 7.8, Q 7.9, Q 7.10, Q 7.11, Q 7.12, Q 7.13, Q 7.14, Q 7.15, Q 8.1, Q 8.2, Q 8.3, Q 8.4, Q 8.5, Q 9.1, Q 9.3, Q 9.5, Q 9.6, Q 9.6a, Q 9.9, Q 9.7, Q 9.7a, Q 9.8, Q 9.8a, Q 9.11, Q 9.10, Q 9.12, Q 9.13, Q 9.14, Q 9.15, Q 9.16, Q 9.17, Q 9.18, Q 9.19, Q 9.20, Q 9.21, Q 9.23, Q 9.24, Q
RECOVERY INC.	2805399	OTP	07/22/2024	07/23/2024	Yes	99.3%		Q 9.16
RECOVERY INC.	6379847	OTP	07/29/2024	08/01/2024	Yes	98.6%		Q 1.16f, Q 9.20

Qualifying Records

2 Weeks to Complete

## Added Helpful Information on DQRs

- **Admission Data Entry**
  - Names of the person who entered the data most recently
- **Discharge Data Entry**
  - Names of the person who entered the data most recently
- **Discharge form Type**
  - Standard, Administrative, Youth/Detox

Admission Data Entry
JOHN JOHN
HELLO EXAMPLE
SARAH DOE
CALOMS HODA
JOHN JOHN

Discharge Form Type	Discharge Data Entry
Standard	CALOMS HODA
Standard	JANE DOE
Standard	JOHN JOHN
Standard	HELLO EXAMPLE
Administrative	JOHN JOHN
Standard	JANE DOE







Category	Attribute	Sep-24	Agency YTD
<b>Percent of Certified Counselors (per NACA) 1A</b>			
Target: 50%	Certified SUD Counselor	35	N/A
	Registered SUD Counselor	31	N/A
	Total Registered and Certified Counselor	66	N/A
	% of Certified Counselors	53.03%	N/A
<b>LPHA-to-SUD Counselor Ratio (1B)</b>			
Target: 1:12 Ratio	Total LPHAs	22	N/A
	Total Counselors	66	N/A
	Target Ratio	Met	N/A
<b>Admissions from Harm Reduction SSP (2K)</b>			
	Number of Verified Admissions	0	0
<b>MAT for Patients with OUD in non-OTP settings</b>			
Target: 25%	Total # of MAT among Patients with OUD	6	12
	Total # of Patients with OUD served	125	281
	% Qualifying for 3A Incentive	4.80%	4.27%
<b>MAT for Patients with AUD (3B)</b>			
Target: 15%	Total # of MAT among Patients with AUD	0	0
	Total # of Patients with AUD served	352	673
	% Qualifying for 3B Incentive	0.00%	0.00%
<b>Naloxone Services (3C)</b>			
Target: 50%	Total # of Patients Received Naloxone Services	31	57
	Total # of Patients Served	593	1141
	% Qualifying for 3C Incentive	5.23%	5.00%
<b>Referred and Admitted to a Different LOC (4B)</b>			
Target: 30%	# of Referrals Admitted to a different LOC	44	219
	# of Total Discharges	244	963
	% of Qualifying for 4B Incentive	18.03%	22.74%
<b>CalOMS Data Reporting (5A)</b>			
Target: 45%	Total # of Qualifying Records	330	1109
	Total # of Admissions and Discharges	625	2089
	% of Qualifying for 5A Incentive	52.80%	53.09%





Questions? Email:  
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