



**COVID-19 Exposure Investigation Worksheet for the Education Sector
(Early Childhood Education, K-12 Schools, & Institutes of Higher Education)**

Instructions: Use this form to guide preliminary investigations of confirmed COVID-19 cases in the Educational Setting to inform follow-up action for prevent further COVID-19 transmission.

Investigators Name: _____ Date Interviewed: _____ Contact Info: _____

A case is considered to be infectious starting from 48 hours before symptom onset (or from the test date if no symptoms) until 10 days have passed since symptom onset (or test date) AND 3 days with no fever and improved respiratory symptoms, whichever is longer.

Section 1 Case Demographics

Last Name	First Name	Date of Birth	Age
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Patient's current gender identity? Male Female Female-to-Male (FTM)/Transgender MA Male-to-Female (MTF)/Transgender FE
 Gender Non-Binary, Gender Non-Conforming Other: _____ Prefer not to state Unknown

Patient's sex at birth? Male Female Non-binary or X Other: _____ Prefer not to state

Hispanic or Latino? Hispanic/Latino Not Hispanic/Latino Refused Unknown

Race White Black/African-American Asian American Indian/Alaskan Native Native Hawaiian/Other Pacific Islander
 Other: _____ Refused Unknown

Sexual Orientation Gay or Lesbian Bisexual Straight or Heterosexual Not Sure Something Else: _____
 Don't understand the question Prefer not to state

Role Student Staff Teacher/Faculty Staff Healthcare Worker Staff Public Safety
 Staff Other: _____ Visitor Other: _____

If Healthcare Worker, Specify facility name(s) and address.
 Job Title: _____
 Last day worked. _____ Did you work while symptomatic? Yes No Unk
 Do you have direct patient contact? Yes No Unk
 In the 14 days prior to illness onset, did you have contact with anyone diagnosed with Covid-19? Yes No Unk
 If yes, Was this person a healthcare worker or patient at your facility? Yes No Unk

Education Group Cohort Academic Class Campus Residential Off Campus Residential Social Organization Sport or Recreation
 Workplace Other Specify: _____

Name of Group: _____

Address: Number, Street, Apt #	City	State	Zip
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Is this your permanent address? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unk	If above not permanent address, specify.	City	State	Zip
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Home Phone Number	Cell Phone Number	Email Address
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If patient's age is under 18, Parent/Guardian Last Name	Parent/Guardian First Name
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Guardian Address	City	State	Zip
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Home Phone Number	Cell Phone Number	Email Address
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Section 2 CASE INFORMATION

Was the individual tested for COVID-19?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Date Tested: _____
			Test Result: <input type="checkbox"/> Positive <input type="checkbox"/> Presumptive Positive <input type="checkbox"/> Inconclusive <input type="checkbox"/> Other Specify: _____

Is this individual in isolation?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Start Date of Isolation: _____
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Where is the isolation location?	<input type="checkbox"/> On Campus Isolation housing <input type="checkbox"/> Dorm Room <input type="checkbox"/> On Campus Apartment <input type="checkbox"/> Off Campus Apartment/House <input type="checkbox"/> Returned home <input type="checkbox"/> Other Specify: _____
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Section 3 LOCATION INFORMATION

Educational setting identifies as:	<input type="checkbox"/> Early Childhood Education (ECE) <input type="checkbox"/> K to 12; Grade <input type="checkbox"/> K <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 <input type="checkbox"/> Institute of Higher Education (IHE) <input type="checkbox"/> Other Specify: _____ Specify Institution Name: _____
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Dates in Educational Setting while Infectious	Date: _____
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Locations in Educational Setting while Infectious (i.e., Building/Wing/Floor/Room)	Please Specify here: _____
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Section 4 SYMPTOMS AND CLINICAL HISTORY

Do you currently have, or did you have symptoms? Yes, onset date: _____ No Unknown Refused

Symptoms (check all that apply) Fever (>100.4 °F/38 °C)? High temp _____ Unit °F °C Subjective Fever
 Date Fever Onset: _____ Duration (days): _____
 Cough Shortness of breath Muscle Aches Sore throat Diarrhea Chills Vomiting Runny nose
 Headache Abdominal pain Loss of smell Loss of taste Other: _____

Do you have an underlying health condition such heart disease, lung disease, diabetes, kidney disease, or weakened immune system? Yes No Unk
 If yes, say: "it is important for you to contact your healthcare provider and speak with them since you are at higher risk for serious illness from COVID-19."
 If yes, specify: _____

If yes, do you have a healthcare provider who helps you manage your health condition? Yes No Unk

Section 5 EXPOSURE HISTORY

In the 14 DAYS prior to symptom onset (or date of test if asymptomatic):	Yes	No	Date Range	Notes
...did you go to the school/campus?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, describe environment
...did you travel?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, describe where and mode of travel
...have any household members, friends, acquaintances, or co-workers who had symptoms?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, please collect information on contact name, phone number, address, email
...have close contact (e.g. caring for, speaking with, or touching) with any ill persons?	<input type="checkbox"/>	<input type="checkbox"/>		If yes, please collect information on contact name, phone number, address, email
...attend a mass gathering (e.g., protests, religious event, wedding, party, dance, concert, banquet, festival, sports event, or other event) where it was difficult to practice social distancing?	<input type="checkbox"/>	<input type="checkbox"/>		Record when, where, and who you were with
...have close contact with a person who had lab-confirmed COVID-19	<input type="checkbox"/>	<input type="checkbox"/>		If yes, please collect information on contact name, phone number, address; relationship with case, and the case's positive test date, if known.

Section 6 Places and Possible Contacts during Infectious Period

Daily Diary

If symptomatic: from 2 days prior to symptom onset in case-patient: MM/DD/YYYY through today
 If no symptoms: from 2 days prior to test date in case-patient: MM/DD/YYYY through today

I would like to ask you some questions about what you've done daily from two days before you started feeling sick (or if no symptoms, from two days before you got tested) and today.

Section 6.1 Possible Household Contacts

Now I would like to ask you more about your possible contacts during the time you may have been infectious. For these contacts, we request that you provide information on names of these contacts, dates of their possible exposures, and information on how we can get in touch with them (e.g., address, phone number, email address) to communicate important public health messages to prevent further transmission of disease.

			If yes, please collect information on contact name, phone number, address, email
Has anyone else spent time at your home (eating meals, hanging out, sleeping over, babysitting) but doesn't live with you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Has anyone taken care or cleaned up after you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Has anyone slept in the same room with you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you have an intimate partner who lives with you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you live with anyone else? (roommates, family members, etc)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Section 6.2 Possible Close Contacts

Did you have close physical contact (e.g. hugging, kissing, shaking hands with) with anyone other than your household members?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Have you eaten or shared a meal with anyone? (e.g. at a friend's house, during a social outing or with coworkers?)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Have you shared a cigarette, e-cigarette, vape-pen, hookahs, and water pipes with anyone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Section 6.3 Possible Transportation Contacts

What modes of transportation have you used during the time you may have been infectious?	<input type="checkbox"/> Personal vehicle <input type="checkbox"/> Airplane <input type="checkbox"/> Bus <input type="checkbox"/> Shuttle <input type="checkbox"/> Train <input type="checkbox"/> Rideshare/Taxi <input type="checkbox"/> Other:____ <i>Describe transportation:</i> _____ <i>If Rideshare provide license plate #:</i> _____ <i>If Airplane/Train provide flight and seat #:</i> _____		
Did you spend more than 15 minutes in the same mode of transportation with anyone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Section 6.4 Possible Work or Volunteering Contacts

Is there anyone at work you were within 6 feet of for more than 15 minutes? (i.e. work meetings, shared office)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Did you volunteer anywhere?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<i>Describe activities</i> Volunteer dates: _____ Facility name: _____ Facility address: _____ Facility phone #: _____ Name of person to contact: _____

Section 7 Remarks

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